Labor Organization Officer and Employee Report

U.S. Department of Labor

Office of Labor-Management Standards



This report is mandatory under P.L. 86-257, as amended. Fallure to comply may result in OMB No. 1214-0001 12/31/8 criminal prosecution, fines and civil penalties as provided by 29 U.S.C. 439,440. 1. Name and address of person filing 2. Name and address of labor organization James La Sala Amalgamated Transit Union AFL-CIO Third Floor Third Floor AFL-CIO Building 5025 Wisconsin Avenue, N.W. 5025 Wisconsin Avenue, N.W. 815 16th Street, NW Washington, DC 20006 Washington D.C. 20016 Washington D.C. 20016 3. Position in labor organization 4. Date fiscal year ended 5. File number (if assigned) President; VP, Executive Council Mbr. December 31, 2002 Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions); Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent. 6. Name of Employer Address of Employer 7. Nature of Interest, Transaction or Income Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested. 8. Name of business Address of business ULLICO Inc. and The Union Labor Life Insurance Company, 111 Massachusetts Ave., N.W., Washington D.C. 20001 10. If 9B or 9C is checked give trust or employer's name □ A. Labor Organization ☐ B. Trust C. Employer 11. Nature and approximate dollar value of such dealings The ATU has insurance policies with Union Labor Life for which \$1,525,943.67 in premiums was paid. Affiliated local unions and Funds, in which they have an interest, also carry policies with Union Labor Life. Mr. La Sala, as a member of the Executive Council, is also insured under group policies issued to the AFL-CIO by Union Labor Life for which \$3,535,057.27 in premiums was paid for coverage of all eligible employees of the AFL-CIO. The ATU, affiliated local unions, and Funds, in which they have an interest, have pension plan contracts with Union Labor Life to which deposits may be made. 12. Nature of interest held or income received Director's Fees and Fees for attending Directors Meetings- \$7,500.00 8/5/02 ULLICO Inc. repurchased 602 shares of Capital Stock, \$25 par value, at \$46.58 per share for \$28,041.16 Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

IF MORE SPACE IS NEEDED ATTACH ADDITIONAL SHEETS

14. Nature of payment

15. Signature and verification—The undersigned declares, under the applicable penalties of the law, that all of the information in this report, including the attachments incorporated therein or referred to in this report, has been examined by him and is, to the best of his knowledge and belief, true, correct and complete.

Signed:

13. Name and address of employer

or consultant |